Requesting Plan Management at your review meeting



The NDIS is all about giving you choice and control. You have the ability and right to choose how you would like to have your NDIS plan and supports managed. If you feel you'd benefit from Plan Management, then tell your Planner that you want it in your plan.

Why should you request Plan Management?

By choosing Integra as your Plan Manager, we can work with you to determine the best approach to maximise the benefits of your plan. You will have the ability to:

- Use unregistered providers
- Negotiate for services directly with providers
- Easily manage your NDIS budget
- View, approve or reject your provider invoices
- Access automated NDIA billing

Integra gives you the freedom to make your own choices, with friendly and supportive staff to assist you meet your stated goals. You can draw on our experience to:

- Resolve billing issues with the NDIA on your behalf
- Arrange service agreements and schedules of support with your providers
- Manage the financial and administrative side of your plan
- Have someone else take the responsibility for receiving, paying and submitting invoices

Integra is here for you in whatever capacity you need us – be that taking care of the administration behind the scenes, or allowing you a more hands on approach if you choose, so that we can assist you to achieve your goals with reduced stress and increased confidence.

How to prepare for your meeting with the Planner

When preparing for your next NDIS plan review session, consider the following questions you may be asked by your Planner:

- Review current plan goals. Have they been fully met? If not, identify barriers which you believe contributed to your goals not being fully
- 2 Identify new goals for your next plan (if you would like to change them). What supports (assistance, equipment or adaptions/ modifications) do you consider to be reasonable and necessary to accomplish your goals? Can you provide the Planner evidence of costs associated for these supports?



Should you have any queries before the plan review process, please feel free to contact us on **1800 696 347** or email **choiceandcontrol@myintegra.com.au** and we would be happy to answer any questions.





